

COMMONWEALTH of VIRGINIA

Department of Professional and Occupational Regulation

Glenn A. Youngkin Governor G. Bryan Slater Secretary of Labor

Demetrios J. Melis Director

VIRGINIA REAL ESTATE BOARD EDUCATION COMMITTEE MEETING REPORT

The Real Estate Board Education Committee met on Tuesday, August 15, 2023, at 10:00 a.m., at the Department of Professional & Occupational Regulation in Richmond, Virginia.

Committee Members present: Nancy 'Nan' Piland, Committee Chair

Joseph 'Kemper' Funkhouser, III, Board Member

David Perry, Board Member

Kermit 'Kit' Hale

Department Staff Members present: Stephen Kirschner, Deputy Director

Anika Coleman, Executive Director Janice Toole, Licensing Specialist Mia Quimpo, Licensing Specialist

Ms. Piland called the meeting to order at 10:00 a.m.

A motion was made to approve the agenda. The Committee approved it unanimously.

Public Comment

None

Discussion Items

Telephone: (804) 367-8500

None

Real Estate Education Applications

The following applications were recommended for approval without stipulation, unless otherwise noted:

- I. Proprietary School Applications
 - 0211001353 Bloom Real Estate Academy, LLC. Richmond, VA Contact Person: Jennifer Cox (The Committee recommends approval pending Correction.)
 - 0211001342 Education Pathways, LLC. Bonita Springs, FL Contact Person: Beth Hagan
 - 0211001356 Arrow Exterminators, Inc. Atlanta, GA.
 Contact Person: Jason Lamarca (The Committee recommends deferral upon receipt of application.)
 - 4. 0211001357 Hampton Roads Real Estate Academy, LLC. Carrollton, VA Contact Person: Sharon Goodin (The Committee recommends approval

pending correction.)

- 0211001358 Flagship Realty Partners, LLC. VA Beach Contact Person: Troy Brimmer
- II. Post-License and Continuing Education Course Applications
 - A. Original Post-License and Continuing Education Course Applications, Approved Schools:
 - 1. 0214028469 DEI: What It Is and Why It Matters, 2 hours Real Estate Related, Liz Moore University, LLC.
 - 2. 0214028470 / 0214028471 Ethics, 3 hours Ethics and Standards of Conduct (CE or PLE), Four Pillars Education, Inc.
 - 3. 0214028472 / 0214028473 Agency, 3 hours Real Estate Agency (CE or PLE), Four Pillars Education, Inc.
 - 4. 0214028474 / 0214028475 Fair Housing, 2 hours Fair Housing (CE or PLE), Four Pillars Education Inc. (The Committee recommends approval contingent on additional information.)
 - 5. 0214028476 / 0214028477 Finance, 2 hours Real Estate Related or 2 hours Real Estate-Related Finance, Four Pillars Education Inc.
 - 6. 0214028492 Creating a Profitable Real Estate Company, 6 hours Broker Management, Team Real Education Solutions, LLC. (The Committee recommends denial. This course does not meet the CE requirements.)
 - 7. 0214028493 Performance Leadership-Coach Manage & Mentor, 6 hours Broker Management, Team Real Education Solutions, LLC. (The Committee recommended three hours of credit for this course. (The Committee recommends three hours of credit.)
 - 8. 0214028494 Contracts, 1-hour Real Estate Contracts and 1-hour Real Estate Related, Four Pillars Education Inc.
 - 9. 0214028495 / 0214028496 Advertising Regulations, 2 hours Broker Management or 2 hours Current Industry Issues and Trends, Four Pillars Education Inc.
 - 10. 0214028498 Escrow, 3 hours Escrow Requirements (PLE), Four Pillars, Education Inc.
 - 11. 0214028499 Real Estate Law and Regulations. 6 hours Real Estate Law and Board Regulations (PLE), Four Pillars Education Inc. (The Committee recommends this course for approval pending clarification of course materials.)
 - 12. 0214028500 Negotiation, 1-hour Real Estate Related, Four Pillars Education Inc.
 - 13. 0214028501 / 0214028504 Risk Management, 3 hours Real Estate Related or 3 hours Risk Management, Four Pillars Education Inc.
 - 14. 0214028502 Well and Septic, 1-hour Real Estate Related, Four Pillars Education Inc.
 - 15. 0214028503 Pricing the Property, 1-hour Real Estate Related, Four Pillars Education Inc. (The Committee recommends denial due to inaccurate course content.)
 - 16. 0214028505 / 0214028506 Current Industry Trends, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, Four Pillars Education, Inc.

- 17. 0214028507 Data Fraud, 1-hour Real Estate Related, Four Pillars Education, Inc.
- 18. 0214028508 / 0214028509 Financing Basics, 3 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR
- 19. 0214028510 / 0214028511 Power of VA, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, Cindy Bishop Worldwide, LLC 20. 0214028512 / 0214028513 Escrow Protecting Other People's Money, 3 hours Real Estate Related or 3 hours Escrow Requirements. Four Pillars
- hours Real Estate Related or 3 hours Escrow Requirements, Four Pillars Education, Inc.
- 21. 0214028514 Agency Managing Relationships, 3 hours Broker Management, Four Pillars Education, Inc.
- 22. 0214028515 / 0214028516 AHWD At Home with Diversity, 4 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR (The Committee recommends CE Hour reduction from 7 to 4.)
- 23. 0214028517 Deeds in Virginia, 2 hours Real Estate Related, Vesta Settlements, LLC.
- 24. 0214028518 / 0214028519 Home Purchase 411, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, Vesta Settlement, LLC. 3 25. 0214028520 / 0214028521 PSA Pricing Strategy Advisor, 4 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR. (The Committee recommends CE hour reduction from 7 to 4.)
- 26. 0214028522 R-E-S-P-E-C-T RESPA to Avoid Penalties and Loss of License Online Video Course V1.0, 2 hours Real Estate Related, Dearborn Financial Publishing, Inc. d.b.a. REcampus.com (The Committee recommends CE hour reduction from 4 to 2.)
- 27. 0214028523 / 0214028524 Inside the Mind of An Appraiser, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, HRRA (**The Committee recommends denial due to outdated course material.**)
- 28. 0214028526 / 0214028527 Contract Pitfalls, 1-hour Real Estate Contracts, and 3 hours Real Estate Related or 2 hours Current Industry Issues and Trends, HRRA
- 29. 0214028528 Technology Risk Management, 2 hours Broker Management, Four Pillars Education Inc.
- 30. 0214028529 Brokers and Teams Leadership, 1-hour Broker Management, Four Pillars Education, Inc. (The Committee recommends denial due to course content not meeting professionalism standards.)
- 31. 0214028530 Advertising Regulations and Supervision, 2 hours Broker Management, Four Pillars Education, Inc.
- 32. 0214028531 Real Estate Bloopers: Preventing Client Horror Stories Online Video Course V1.0 (On-line), 4 hours Real Estate Related, Dearborn Financial Publishing, Inc.
- 33. 0214028534 Show Me the Money! Compensation Planning, 6 hours Broker Management, Team Real Education Solutions, LLC (The Committee recommends denial due to course content needs to protect the health, welfare and safety of the public.)
- 34. 0214028539 / 0214028540 Real Estate Investment: Building Wealth Representing Investors and Becoming One Yourself, 4 hours Real Estate Related or 2 hours Current Industry Issues and Trends, HRRA (The Committee recommends a CE hour reduction from 8 to 4.)

- 35. 021428545 Avoiding Wire Fraud, 1-hour Real Estate Related, Academy of Real Estate
- 36. 0214028546 / 0214028547 Marketing the Listing, 5 hours Real Estate Related, or 2 hours Current Industry Issues and Trends, FAAR
- **37.** 0214028549 / 0214028550 Fair Housing, 2 hours Fair Housing (CE or PLE), CBRSRE (The Committee recommends denial due to inaccurate course content.)
- 38. 0214028551 1031 Like Lind Exchanges, 1-hour Real Estate Related, Academy of Real Estate
- 39. 0214028552 / 0214028553 Reverse Mortgage, 1 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR (The Committee recommends a CE hour reduction from 3 to 1, PLE denied.)
- 40. 0214028554 Escrow Requirements and Regulations (PLE), 3 hours Escrow Requirements, Liz Moore University, LLC
- 41. 0214028555 Introduction to Commercial Real Estate, 6 hours Real Estate Related, Knowledge Masters, LLC
- 42. 0214028556 16 Hr. VA Real Estate CE Collection (Correspondence), 2 hours Fair Housing, 3 Hours Ethics, 1-hour Legal Updates, 1-hour Real Estate Agency, 1-hour Real Estate Contracts, and 8 hours Real Estate Related, Moseley Flint Schools of Real Estate Inc. (The Committee recommends denial based on non-Virginia specific content.)
- 43. 0214028557 Introduction to Commercial Real Estate Investment, 6 hours Real Estate Related, Knowledge Masters, LLC. 4
- 44. 0214028558 A Realtors Guide to Understanding Title Insurance, 1-hour Real Estate Related, Westcor Land Title Insurance Company
- 45. 0214028559 Protecting Against Seller Impersonation Fraud: Safeguarding Your Real Estate Transactions, 1-hour Real Estate Related, Westcor Land Title Insurance Company
- 46. 0214028560 Wire Fraud for Real Estate Agents, 1-hour Real Estate Related, Westcor Land Title Insurance Company
- 47. 0214028562 VA Agency Law, 1-hour Real Estate Agency, CBRSRE
- 48. 0214028563 / 0214028564 Valuation: CMA's, and BPO's, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, VAR
- 49. 0214028566 Data Security in a Virtual Environment? 1-hour Real Estate Related, VAR
- 50. 0214028567 Real Estate Karma, 1-hour Real Estate Related, VAR
- 51. 0214028568 Legal Updates and Emerging Trends (On-line), 1-hour Legal Updates and Emerging Trends, Tristar Academy Inc
- 52. 0214028569 Legal Updates + Flood, 1-hour Legal Updates and Emerging Trends, DAAR
- 53. 0214028570 / 0214028571 SRES Seniors Real Estate Specialist, 8 hours Real Estate Related, 2 hours Current Industry Issues and Trends, DAAR
- 54. 0214028572 / 021428573 Real Estate Pitfalls, 4 hours Real Estate Related or 2 hours Current Industry Issues and Trends, HRRA (The Committee recommends denial due to outdated contract forms.)
- 55. 0214028574 / 0214028575 VR vs REIN Contract Comparison, 2 hours Real Estate Contracts or 2 hours Current Industry Issues and Trends, Peninsula Real Estate School (The Committee recommends denial due to outdated contract forms.)

- 56. 0214028576 Negotiation Today, 1 hour Broker Management, VAR 57. 0214028577 / 0214028578 MRP: Military Relocation Professional, 7 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR 58. 0214028579 / 0214028580 Virginia Escrow Requirements, 3 hours Real Estate Related or 3 hours Escrow Requirements, William E Wood & Assoc. RE Academy
- 59. 0214028581 / 0214028582 Fair Housing-Long Island Divided, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, CVSRE 60. 0214028583 The Four Main Virginia Contracts Class, 2 hours Real Estate Contracts, Capital Area Title, LLC. dba Universal Title (The Committee recommends denial due to outdated forms.)
- 61. 0214028585 Legal Updates and Emerging Trends (Virtual Classroom), 1-hour Legal Updates, Tristar Academy Inc
- 62. 0214028586 Real Estate Contracts Updates, 1-hour Real Estate Contracts, DAAR
- 63. 0214028587 Understanding Access, 1-hour Real Estate Related, FATIC
- 64. 0214028588 Easements for Realtors, 1-hour Real Estate Related, FATIC
- (The Committee recommends approved pending title name change.)
- 65. 0214028589 Enhanced Policies of Title Insurance, 1-hour Real Estate Related, FATIC (The Committee recommends approved pending title name change.)
- 66. 0214028590 Foreclosure for Realtors, 1-hour Real Estate Related, FATIC (The Committee recommends approved pending title name change.)
- 67. 0214028591 Title Abstracts and Examination, 1-hour Real Estate Related, FATIC
- 68. 0214028592 Clearing Common Title Issues, 1-hour Real Estate Related, FATIC
- 69. 0214028593 Intricacies of Title Insurance for Realtors, 1-hour Real Estate Related, FATIC
- 70. 0214028594 Best Practices in Marketing Commercial Real Estate, 2 hours Real Estate Related, HRRA
- 71. 0214028595 Offensive and Defensive Underwriting for Commercial Real Estate, 2 hours Real Estate Related, HRRA
- 72. 0214028596 / 0214028597 Managing Seller Expectations, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, VAR
- 73. 0214028598 / 0214028599 Green Course Designation, 4 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR (The Committee recommends CE hour reduction from 8 to 4.)
- 74. 0214028600 Real Estate Agency, 1-hour Real Estate Agency, WAAR
- 75. 0214028601 Real Estate Agency, 1-hour Broker Management, WAAR
- 76. 0214028602 / 0214028603 Risk Management for Real Estate, 3 hours Real Estate Related or 3 hours Risk Management, WAAR
- 77. 0214028604 Antitrust and Real Estate, 1-hour Broker Management, WAAR
- 78. 0214028605 Antitrust and Real Estate, 1-hour Real Estate Related, WAAR
- 79. 0214028606 WAAR Legal Updates with Flood Content, 1-hour Legal Updates, WAAR
- 80. 0214028607 Risk Management for Real Estate, 3 hours Broker Management, WAAR

- 81. 0214028609 Trust, Estates & Powers of Attorney, 1-hour Real Estate Related, HRRA (The Committee recommends denial for lack of course material.)
- 82. 0214028610 What every Real Estate Agents should know about Title Insurance, 1-hour Real Estate Related, HRRA (The Committee recommends denial for lack of course material.)
- 83. 0214028611 Real Estate Contracts, 1-hour Real Estate Contracts, CBRSRE (The Committee recommends denial for lack of course material inaccurate course content.)
- 84. 0214028613 / 0214028614 Code of Ethics, 3 hours Ethics and Standards of Conduct, (CE or PLE), Institute of Continuing Education
- 85. 0214028615 Avoiding Fraud for Real Estate Agents, 1-hour Real Estate Related, ORNTIC
- 86. 0214028616 TRUSTS: Why Do I, as a Real Estate Agent, Need to Know About Trusts? 1-hour Real Estate Related, ORNTIC
- 87. 0214028617 / 0214028618 Safe and Secure Real Estate Transaction, 2 hours real Estate Related or 2 hours Current Industry Issues and Trends, William E Wood and Associates RE Academy
- 88. 0214028619 RESPA for Realtors, 2 hours Real Estate Related, Guardian Title and Escrow, LC
- 89. 0214028633 From Invisible to Invincible, 1-hour Real Estate Related, LT Caplan Attorney at Law, PC (The Committee recommends denial for lack of educational content.)
- 90. 0214028634 / 0214028635 2023 Law and Contract Changes, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, FAAR
- B. Original Post-License and Continuing Education Course Applications, Pending Schools:

None

- III. Pre-License Education Instructors
- 1. Rachel Elizabeth Foster Experience and Teaching Credentials (Principles)
- VIII. Pre-License Education Courses

None

- IX. Post-License and Continuing Education Instructor Approval Applications
- 1. Stewart Jonathan Sacks
- 2. Kristin R Olbert
- 3. Karen Roller Schureman
- 4. Kelly A. Katalinas
- 5. Eric Marshall Brindley The Committee recommends this applicant for approval A-10, Title & Deeds.
- 6. James F. Perkins
- 7. Mark Balenger
- 8. Christine Lynn Stuart The Committee recommends denial.

- 9. Robert Charles Suling
- 10. Laura Ann Wakefield
- 11. Vicki LeAnn Black
- 12. Stephanie Hanna Campbell **The Committee recommends this applicant for approval of A-10, Title & Deeds.**
- 13. Derek Edward Owing The Committee recommends this applicant for approval of Appraisal of Real Property
- 14. Richard H. Cockrill
- 15. Michael Walker The Committee recommends this applicant for approval of the Negation Course
- 16. Lori Ann Bonnell
- 17. Carrie Lee Fincham The Committee recommends this applicant for approval of A-9, Finance
- 18. John LeTourneau
- 19. Louise Yopp Baker
- 20. Teresa Stella Pasiak
- 21. Jacqueline Feagin
- 22. James Edward Mitchell III
- 23. Rachel Anna Davila The Committee recommends denial.
- 24. Paul Pelish The Committee recommends this applicant for approval A-10, Title & Deeds.

The meeting adjourned at 1:48 p.m.